



MELITE

COMPANY ANNOUNCEMENT

Melite Finance p.l.c.

Closure of Buy-Back Period

Date of Announcement	8 August 2024
Reference	56/2024
In terms of Chapter 5 of the Capital Markets Rules	

The following is a company announcement issued by the Board of Directors of Melite Finance p.l.c. (the “**Company**”).

QUOTE

Reference is made to company announcement MTE55/2024 dated 6th August, 2024, wherein the Company announced that it had received valid acceptance forms from holders of the €9,250,000 secured bonds of a nominal value of €100 per bond redeemable at their nominal value on 23rd November, 2028, bearing interest at the rate of 4.85% per annum and having ISIN number MT0002031202, issued pursuant to the prospectus of the Company dated 12th November, 2018 (the “**Bonds**”) appearing on the Company’s register of bondholders as at 24th July 2024 (the “**Eligible Bondholders**”) holding in aggregate more than 95% in nominal value of all of the Bonds in issue. Eligible Bondholders had until 17:00 on the date hereof to accept the Company’s offer to acquire the Bonds held by them at the price of €100 per Bond (the “**Buy-Back**”).

The Company hereby announces that as at 17:00 on the date hereof, the Company received valid acceptance forms from all Eligible Bondholders, representing 100% in nominal value of all of the Bonds in issue. Consequently, on 22nd August 2024, the date on which the Bonds are expected to be delisted, all Eligible Bondholders shall be receiving payment from the Company, acting through Lombard Bank Malta p.l.c. (C 1607) in its capacity as registrar and collecting & paying agent for the purposes of the Buy-Back, in consideration for the Bonds acquired by the Company pursuant to the Buy-Back. Following payment, the Company will proceed to cancel the Bonds.

The Company would like to thank all Eligible Bondholders who have participated in the Buy-Back.

UNQUOTE

By order of the Board of Directors of Melite Finance p.l.c.

Malcolm Falzon
Company Secretary