



MELITE

COMPANY ANNOUNCEMENT

Melite Finance p.l.c.

Finalisation of Buy-Back Discontinuation of listing of the Bonds

| | |
|---|----------------|
| Date of Announcement | 22 August 2024 |
| Reference | 57/2024 |
| In terms of Chapters 1 and 5 of the Capital Markets Rules | |

The following is a company announcement issued by the Board of Directors of Melite Finance p.l.c. (the “**Company**”).

QUOTE

Reference is made to company announcement MTE56/2024 dated 8th August, 2024, wherein the Company announced that it had received valid acceptance forms from holders of the €9,250,000 secured bonds of a nominal value of €100 per bond redeemable at their nominal value on 23rd November, 2028, bearing interest at the rate of 4.85% per annum and having ISIN number MT0002031202, issued pursuant to the prospectus of the Company dated 12th November, 2018 (the “**Bonds**”), appearing on the Company’s register of bondholders as at 24th July 2024 (the “**Eligible Bondholders**”) representing 100% in nominal value of all of the Bonds in issue.

Reference is also made to company announcement MTE55/2024 dated 6th August, 2024, wherein the Company announced that trading in the Bonds shall remain suspended until immediately prior to the discontinuation of listing of the Bonds from the Official List of the Malta Stock Exchange taking effect.

The Company hereby announces that today, 22nd August, 2024, the Company, acting through Lombard Bank Malta p.l.c. (C 1607) in its capacity as registrar and collecting & paying agent for the purposes of the Bond buy-back, acquired 100% of the Bonds in issue. Payment to all Eligible Bondholders in consideration for the transfer of the Bonds to the Company has been effected.



MELITE

Further to approval by the Malta Financial Services Authority (“**MFSA**”) of the Company’s application for discontinuance of listing of the Bonds with effect from conclusion of the said Bond buy-back, and as indicated in the notice published on the date hereof by the MFSA available at <https://www.mfsa.mt/firms/capital-markets/suspensions/>, the listing of the Bonds on the Official List of the Malta Stock Exchange has been officially discontinued, and the Bonds will be cancelled by the Company.

The Board of Directors of the Company would like to thank all Eligible Bondholders and past bondholders for their support over the years.

UNQUOTE

By order of the Board of Directors of Melite Finance p.l.c.

Malcolm Falzon
Company Secretary