



COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by MaltaPost p.l.c. pursuant to the Malta Financial Services Authority Listing Rules:

QUOTE

The following Resolutions are being presented for consideration at the forthcoming Annual General Meeting of MaltaPost plc to be held on Thursday, 10 January 2013 at 9.30am at the Dolmen Resort Hotel, Oracle Conference Centre, Qawra.

ORDINARY RESOLUTIONS

1. To receive and approve the Audited Financial Statements and consider the Report of the Directors and of the Auditors, for the year ended 30 September 2012.
2. To declare a final ordinary net dividend of €0.04 per nominal €0.25 share, representing a final net payment of €1,307,544, either in cash or by the issue of new shares at the option of each individual shareholder.
3. To re-appoint as auditors PricewaterhouseCoopers, 167, Triq il-Merkanti, Valletta and to authorise the Board of Directors to fix their remuneration.
4. To appoint Directors in accordance with the Articles of Association of the Company.
5. To establish at €30,000 the maximum annual aggregate Directors' remuneration for the holding of their office.

EXTRAORDINARY RESOLUTION – SPECIAL BUSINESS

6. To amend the Memorandum of Association of the Company as explained in the Circular to Shareholders.

The Annual General Meeting documentation together with the Audited Financial Statements of MaltaPost plc for the Financial Year ended 30 September 2012 are available for viewing at the registered address of the Company at 305, Triq Hal Qormi, Marsa, MTP 001, Malta and on the Company's website at www.maltapost.com under the Investor Relations section.

UNQUOTE

A handwritten signature in black ink, appearing to read "G.A. Fairclough", written over a series of horizontal lines.

G.A. Fairclough
Company Secretary

20 December 2012