

Company Announcement

Date of Announcement:

1st November 2023

The following is a Company Announcement issued by Multitude Bank p.l.c. (C56251) (the “Bank”) with its registered office at ST Business Centre, 120, The Strand Gzira, GZR 1027, Malta pursuant to the Capital Market rules as issued by the Malta Financial Services Authority:

Quote

Intended issuance of Tier 2 Bonds

The Bank, rated B+ (stable) by Fitch Ratings and a subsidiary of Multitude SE, is assessing the possibility of issuing around €25,000,000 subordinated floating rate bonds, the net proceeds of which shall be used for general corporate purposes (the “**Bonds**”). If issued, the Bonds are expected to have a 10-year maturity date with a call option exercisable five years after the issue date. The Bonds are further expected to be structured to fulfil the requirements of Tier 2 capital under applicable law.

The Bank has mandated Arctic Securities AS and Pareto Securities AB to arrange a series of fixed income investor meetings commencing on the 3rd of November 2023.

For further information contact:

Antti Kumpulainen, CEO

Tel: +356 9942 6777

E-mail: antti.kumpulainen@multitudebank.com

Kenneth Zammit, CFO

Tel: +356 9980 3790

E-mail: kenneth.zammit@multitudebank.com

Unquote



Kenneth Zammit
Chief Financial Officer
Multitude Bank p.l.c.