

Company Announcement

Date of Announcement:

4th March 2025

The following is a Company Announcement issued by Multitude Bank p.l.c. (C56251) with its registered office at ST Business Centre, 120, The Strand Gzira, GZR 1027, Malta pursuant to the Capital Market rules as issued by the Malta Financial Services Authority:

Quote

Multitude Bank p.l.c. Announces Pricing of EUR 25,000,000 Floating Rate Callable Tier 2 Notes Due 2035

Multitude Bank p.l.c. (the “Issuer”) today announces the pricing of an offering of €25 million aggregate principal amount of Floating Rate Callable Tier 2 Notes due 2035 (ISIN DE000A4D58U2, WKN A4D58U) (the “Notes”). The Notes were priced at 99% of their aggregate principal amount and the coupon will be 3 months EURIBOR plus margin of 11.00% per annum.

The proceeds from the offering will further strengthen the Issuer’s capital base and its Tier 2 capital requirements under Regulation (EU) No 575/2013 (CRR). The Issuer will use the net proceeds from the offering for general corporate purposes.

The Notes are being offered outside the United States in offshore transactions pursuant to Regulations under the U.S. Securities Act of 1933, as amended (the “Securities Act”), subject to prevailing market and other conditions. No assurance can be given that the offering of the Notes will be completed, or, if completed, as to the terms on which it is completed. The Notes being offered have not been, and will not be, registered under the Securities Act or the securities laws of any other jurisdiction and may not be offered or sold in the United States absent registration or pursuant to an applicable exemption from the registration requirements of the Securities Act and any other applicable securities laws. This announcement does not constitute an offer to sell or the solicitation of an offer to buy the Notes, nor shall it constitute an offer, solicitation or sale in any jurisdiction in which, or to any persons to whom, such offer, solicitation or sale is unlawful.

This announcement and the offering of any securities described herein are only addressed to and directed at persons who, in the European Economic Area or in the United Kingdom, are not retail investors, defined as a person who is one (or more) of: (i) a retail client, with respect to the European Economic Area, as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “MiFID II”) and, with respect to the United Kingdom, as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018 (“EUWA”); or (ii) a customer, with respect to the European Economic Area, within the meaning of Directive 2016/97/EU (as amended, the “Insurance Distribution Directive”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II and, with respect to the United Kingdom, within the meaning of the provisions of the Financial Services and Markets Act 2000 (as amended, the “FSMA”) and any rules or regulations made under the FSMA to implement the Insurance Distribution Directive, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 (“UK MiFIR”) as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor, with respect to the European Economic Area, as defined in the Prospectus Regulation (EU) 2017/1129 (the “EU Prospectus

Regulation”) and, with respect to the United Kingdom, as defined in Article 2 of Regulation (EU) 2017/1129 as it forms part of domestic law by virtue of the EUWA (the “UK Prospectus Regulation”).

MiFID II professionals/ECPs-only / No PRIIPs KID – Manufacturer target market (MiFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.

No key information document (KID) required by Regulation (EU) No 1286/2014 (the “PRIIPs Regulation”) and Regulation (EU) No 1286/2014 as it forms part of domestic law by virtue of the EUWA (the “UK PRIIPs Regulation”) for offering or selling the Notes or otherwise making them available to retail investors in the EEA or the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA or the UK may be unlawful under the PRIIPs Regulation and the UK PRIIPs Regulation.

Statements in this release which are not historical facts are forward-looking statements. All forward-looking statements involve risks and uncertainties which could affect the Company’s actual results and could cause its actual results to differ materially from those expressed in any forward-looking statements made by, or on behalf of, the Company.


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For further information contact:

Kenneth Zammit, CFO

E-mail: kenneth.zammit@multitudebank.com

Unquote



Mr Kenneth Zammit
Chief Financial Officer
Multitude Bank p.l.c.