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MULTITUDE BANK

MULTITUDE BANK PLC
ST BUSINESS CENTRE, 120 THE STRAND, GZIRA GZR1027 – MALTA
Co Reg No. C-56251 | VAT ID MT28581016 | SWIFT FEMAMTMT

Company Announcement

Date of Announcement: 6th November 2026

The following is a Company Announcement issued by Multitude Bank p.l.c. (C56251) (the "Bank") with its registered Office at ST Business Centre, 120, The Strand, Gzira, GZR 1027, Malta, pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority, including Capital Markets Rule 5.16.12:

Multitude Bank p.l.c. opens order books for Additional Tier 1 Capital Bonds

Quote

Further to the announcement of 26th October 2026 [MUL 54 - Fixed income investor meetings], and following a series of fixed income investor meetings, the Bank, a wholly owned subsidiary of Multitude AG, has today, 6th November 2026, opened the order books for an issuance of EUR-denominated Floating Rate Perpetual Additional Tier 1 Capital Bonds (the “Bonds”) with an issue amount of EUR 50 million.

The Bonds will carry a floating rate coupon of three-month EURIBOR plus 9.00 per cent per annum. The order books are expected to close today, 6th November 2026.

Pareto Securities AB and DNB Carnegie Investment Bank AB (publ) act as joint bookrunners for the issuance.

The Bank will make a further Company Announcement upon completion of the bookbuilding process, confirming the final terms and results of the issuance. The issuance remains subject to, among other things, market conditions.

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Unquote

Signed by:
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Lea Liigus
Company Secretary and Director – Multitude Bank p.l.c.

About Multitude Bank p.l.c.
Multitude Bank p.l.c. is a Malta-licensed credit institution and a subsidiary of Multitude AG. Regulated by the Malta Financial Services Authority (MFSA), the Bank provides digital banking services to individuals and businesses across Europe, including savings, financing and payment solutions. Its European banking licence enables it to provide services across the European Economic Area (EEA). Multitude Bank p.l.c. is registered under the laws of Malta with registration number C56251.

FE-Classification: General\Internal-Only