



COMPANY ANNOUNCEMENT
THE ONA P.L.C.

Reference: ONA06

Announcement date: 5th June 2023

The following is a Company Announcement being made by The Ona p.l.c. (the “Company”) in compliance with the Capital Markets Rules, issued by the Listing Authority:

**Approval of Prospectus for the issue of up to €5,000,000 6.5% The Ona p.l.c.
Unsecured Notes 2028 of a nominal value of €1,000 per Note at par**

The Ona p.l.c. (the “Issuer”) hereby announces that a Prospectus dated 1 June 2023 relating to the issue of up to €5 million 6.5% Unsecured Notes 2028 (the “Notes”), has been approved by the Malta Financial Services Authority as the competent authority under the Prospectus Regulation.

The afore-mentioned Prospectus may be downloaded from the Issuer’s website: www.theonagroup.mt

A handwritten signature in black ink, appearing to read "Justin Cutajar".

Justin Cutajar
Company Secretary

The Ona p.l.c.
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