

ORION

Orion Finance plc

14, M. Borg Gauci, Handaq, Qormi QRM 4000, Malta
Company Registration Number C80722
(the "Company")

The following is a company announcement issued by Orion Finance plc, a company registered under the laws of Malta with company registration number C 80722 (the "Company"), in terms of the rules of Prospects MTF, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange ("Prospects").

Company Announcement

The Company wishes to announce that pursuant to an Extraordinary General Meeting of the Company held today the 11 October 2023, shareholders considered and approved the following resolutions:

- a. To increase the authorised share capital of the Company from fifty thousand Euro (€50,000) divided into fifty thousand (50,000) Ordinary Shares having a nominal value of one Euro (€1) each, to two hundred and fifty thousand Euro (€250,000) divided into two hundred and fifty thousand (250,000) Ordinary Shares having a nominal value of one Euro (€1) each; and
- b. To increase the issued share capital of the Company fifty thousand Euro (€50,000) divided into fifty thousand (50,000) Ordinary Shares having a nominal value of one Euro (€1) each, to two hundred and fifty thousand Euro (€250,000) divided into two hundred and fifty thousand (250,000) Ordinary Shares having a nominal value of one Euro (€1) each, in virtue of the issue and allotment of two hundred thousand (200,000) Ordinary Shares having a nominal value of one Euro (€1) each in favour of Orion Retail Investments Limited;

which shares shall be subscribed to and allotted as follows:

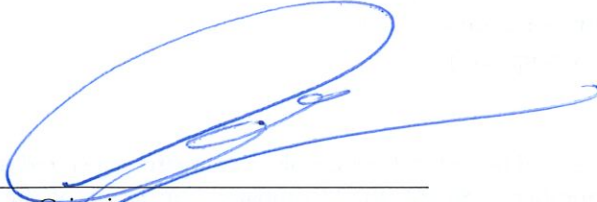
Orion Retail Investments Limited	249,999 Ordinary Shares
14, Manuel Borg Gauci Street,	100% Paid-up
Qormi QRM 4000, Malta	One vote per share
Co. Reg. No. C 80707	

Anthony Camilleri	1 Ordinary Share
34, Moments	100% Paid-up
Triq Wied Ghollieqa, Kappara	One vote per share
San Gwann	
Maltese ID number: 559857M	

2. The current Memorandum and Articles of Association of the Company shall be substituted in their entirety to reflect the foregoing changes and the company secretary is authorised to submit an updated version of the Company's Memorandum and Articles of Association with the Malta Business Registry as per attached amended version thereof.

Upon filing at the MBR, a copy of the updated Memorandum and Articles of Association shall be available for viewing and downloading on the following link on the Company's website www.orion.com.mt.

By order of the Board.



Pierre Griscti
Company Secretary
11 October 2023