

ORION

Orion Finance plc

14, M. Borg Gauci, Handaq, Qormi QRM 4000, Malta
Company Registration Number C80722
(the “Company”)

COMPANY ANNOUNCEMENT

APPLICATION FOR ADMISSIBILITY TO LISTING OF NEW BONDS

The following is a company announcement issued by Orion Finance p.l.c. (the ‘Company’ as subsequently changed to Camilleri Finance p.l.c.), in terms of the rules of Prospects, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange.

Quote

The Board of Directors of the Company announces that it has submitted an application to the Malta Financial Services Authority requesting the admissibility to listing on the Official List of the Malta Stock Exchange of €15,000,000 Camilleri Finance plc 6.25% unsecured bonds 2034 (the “New Bonds”).

Subject to the Malta Financial Services Authority granting its approval to admissibility to listing of the New Bonds on the Official List of the Malta Stock Exchange, part of the proceeds thereof will be used by the Company for the purpose of redeeming the €5,000,000 Orion Finance plc 4.75% unsecured bonds 2027 issued by the Company pursuant to a Company Admission Document dated 22 May 2017 and bearing ISIN number MT0001521203 (the “Prospects Bonds”)) for all Prospects Bonds to be exchanged for New Bonds.

Subject to regulatory approval as aforesaid, the Prospects Bonds are to be redeemed early upon the issue of the New Bonds and admission to trading and listing of such New Bonds on the Official List of the Malta Stock Exchange. Full details of the mechanics of the early redemption of the Prospects Bonds and the rights of holders of the Prospects Bonds upon such early redemption, as well as information on the bondholders’ meeting to be called for the purpose of seeking the necessary approval for all Prospects Bonds to be exchanged for New Bonds, shall form the subject of a further company announcement and bondholders’ circular to be published by the Company in due course.

The Company will be granting preference to holders of the Prospects Bonds appearing on the register of bondholders to subscribe to the New Bonds, through an authorised intermediary, as at a record date to be announced in due course. The New Bonds will be available for subscription by all categories of investors, including the general public, through authorised intermediaries.

Full details on the New Bonds will be provided in the prospectus that will be published following attainment of the necessary approval by the Malta Financial Services Authority.

Unquote



Pierre Griscti
Company Secretary

Date: 12 December, 2023