

COMPANY ANNOUNCEMENT

Redemption of €5,000,000 4.75% Unsecured Prospects MTF Bonds 2027 and Issue of €15,000,000 6.25% Unsecured Bonds 2034

The following is a company announcement issued by Camilleri Finance p.l.c. (the ‘Company’, as subsequently changed to Camilleri Finance p.l.c.), in terms of the rules of Prospects, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange.

Quote

The Company hereby announces that, further to the Company Announcement issued on the 12 December 2023, subject to the Malta Financial Services Authority granting its approval to admissibility to listing of the €15,000,000 6.25% Unsecured Bonds 2034 (the “**New Bonds**”) on the Official List of the Malta Stock Exchange, the Company will be granting preference to holders of the €5,000,000 4.75% secured Prospects MTF bonds 2027 (ISIN: MT0001521203) (the “**Maturing Bonds**”) appearing on the bond register as at close of business on 19 December 2023, that is up to and including trading activity of 15 December 2023, to subscribe to the New Bonds by surrendering their Maturing Bonds subject to a minimum application of €1,000.

Trading in the Maturing Bonds shall be suspended as from close of business on 19 December 2023.

Full details of the Allocation Policy to be adopted by the Company and of the terms and conditions of the New Bonds generally will be provided in the prospectus that will be published following attainment of the necessary approval of the New Bonds from the Malta Financial Services Authority.

Unquote



Pierre Griscti
Company Secretary

Date: 13 December, 2023