



14, M. Borg Gauci, Handaq, Qormi QRM 4000, Malta
Company Registration Number C80722
(the “Company”)

COMPANY ANNOUNCEMENT
APPROVAL OF MAIN MARKET BOND ISSUE

The following is a company announcement issued by Camilleri Finance p.l.c. (the ‘Company’), in terms of the rules of Prospects, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange.

Quote

Camilleri Finance p.l.c. hereby announces that further to the company announcement dated 12 December 2023, the Board of Directors of the Company is pleased to announce that the Company’s application to the Malta Financial Services Authority for admissibility to listing on the Official List of the Malta Stock Exchange of €15,000,000 Camilleri Finance plc 6.25% unsecured bonds 2034 (the “New Bonds”) was approved by the Malta Financial Services Authority on the 19 December 2023.

Full details on the New Bonds are set out in the Prospectus dated 19 December 2023 and will be available on the Company’s website as from 20 December 2023-
<https://www.orion.com.mt/investor-news>.

As indicated in ORN61, the Company will proceed to seek approval by the requisite majority of holders of the existing €5,000,000 4.75% unsecured bonds 2027 (issued by the Company pursuant to a Company Admission Document dated 22 May 2017 and bearing ISIN number MT0001521203 (the “Maturing Bonds”)) for the early redemption of the Maturing Bonds. The early redemption shall be subject to the payment, by the Company, to the holders of the Maturing Bonds of a premium of 1% per Maturing Bond redeemed. For the purpose of seeking the aforesaid approval from the requisite majority holders of Maturing Bonds, which would, if approved, result in all Maturing Bonds being redeemed and subsequently cancelled by the Company, the Company will be holding a bondholders’ meeting on the 12 January 2024 – a separate company announcement relative to such bondholders’ meeting shall be issued shortly.

Unquote

A handwritten signature in blue ink, appearing to read 'Pierre Griscti', written over a horizontal line.

Pierre Griscti
Company Secretary
Date: 19 December 2023.