



14, M. Borg Gauci, Handaq, Qormi QRM 4000, Malta
Company Registration Number C80722
(the “Company”)

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Camilleri Finance p.lc. (the ‘Company’), in terms of the Prospects MTF Rules, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange.

Meeting of Bondholders

Quote

As noted in company announcement ORN66, the Board of Directors of the Company hereby announces that the Company will be calling upon investors, holding, as at close of business on 19 December 2023, the €5,000,000 4.75% unsecured bonds 2027 (issued by the Company pursuant to a Company Admission Document dated 22 May 2017 and bearing ISIN MT0001521203) issued in terms of the Company Admission Document dated 22 May 2017 (the “Maturing Bonds”), for the purpose of considering, and if thought fit, approving the early redemption of the Maturing Bonds (the “Bondholders’ Meeting”).


The Bondholders’ Meeting will take place at Olive Gardens in Mdina on the 12 January 2024 at 10:00. Holders of the Maturing Bonds on the register of bondholders as at close of business on the 19 December 2023 (the “Maturing Bondholders”) shall be eligible to receive notice of, attend, and vote at the Bondholders’ Meeting. The register of bondholders as at close of trading on 19 December 2023 shall include trades undertaken up to and including 15 December 2023. Trading of the Maturing Bonds shall be suspended by the Malta Stock Exchange with effect from the 19 December 2023.

In the event that the Maturing Bondholders approve the early redemption of the Maturing Bonds, the Maturing Bondholders may elect to subscribe for the €15,000,000 6.25% unsecured Bonds 2034 to be issued by the Company pursuant to the prospectus dated 19 December 2023 (the ‘New Bonds’) through the transfer to the Company of all or part of the Maturing Bonds held by them as at close of business on the 19 December 2023 (trading session of 15 December 2023).

The Company shall be convening the Bondholders’ Meeting by notice in writing, which notice shall include a Circular prepared in compliance with the requirements of Rule 6.00.01.06 of the Prospects MTF Rules setting out the details of the purpose of the meeting and other necessary information in connection with the early redemption of the Maturing Bonds. A copy of the Circular is also available on the Company’s website - <https://www.orion.com.mt/investor-news>.

The Maturing Bondholders are entitled and encouraged to participate in and vote at the Bondholders' Meeting in terms of the instructions set out in the aforementioned notice convening said meeting.

Unquote



Pierre Griscti
Company Secretary
20 December 2023