

COMPANY ANNOUNCEMENT

The following is a company announcement issued by PG p.l.c. (C-78333) in terms of Listing Rules 5.16.4 / 5.16.21 of the Listing Authority.

Date of Announcement:	28 August 2018
Ref.:	017/2018
Listing Rules:	LR 5.16.4 / 5.16.21

BOARD APPROVAL OF FINANCIAL RESULTS AND INTERIM DIVIDEND**QUOTE**

At its meeting held earlier today, the Board of Directors of PG p.l.c. (the “**Company**”) approved for publication its Annual Report and the audited consolidated financial statements for the year ended 30 April 2018 (“**FY2018**”), and resolved to propose the same for the approval of the shareholders at the forthcoming second Annual General Meeting of the Company to be held on Thursday 18 October 2018.

The Annual Report and financial statements, audited by PricewaterhouseCoopers, are available for viewing at the registered office of the Company and on the Company’s website, www.pgggroup.com.mt.

During the same meeting, the Board of Directors of the Company also resolved to distribute a net interim dividend of €2,550,000 equivalent to €0.023611 net (€0.036325 gross) per ordinary share. This dividend will be paid on Wednesday 5 September 2018 to the ordinary shareholders who were on the Company’s Register of Members as maintained at the Central Securities Depository at the Malta Stock Exchange as at the close of business on Friday 24 August 2018.

This is the second interim dividend to be paid from the PG Group’s profits for FY2018, as a result of which the total net distributions for FY2018 amount to €4,250,000. These distributions are in line with the indications set out in the Company’s Prospectus dated 27 March 2017, and represent 55% of the consolidated net profit for FY2018.

The Board of Directors of the Company has established Thursday 27 September 2018 as the effective date on which the shareholders on the register of members as at Tuesday 18

September 2018 (the 'Record Date' in terms of the Listing Rules) shall be entitled to receive notice of the Annual General Meeting.

UNQUOTE

By order of the Board.

A handwritten signature in blue ink, appearing to be 'Emma Grech'.

Dr Emma Grech
Company Secretary

28 August 2018