

COMPANY ANNOUNCEMENT

The following is a company announcement issued by PG p.l.c. (C-78333) in terms of Capital Markets Rule 5.16.18.

Date of Announcement:	28 September 2021
Ref.:	052/2021
Capital Markets Rule:	CMR 5.16.18

ANNUAL GENERAL MEETING 2021 – RESOLUTIONS

QUOTE

The Company hereby gives notice that the 5th Annual General Meeting (AGM) of PG p.l.c. is to be held remotely, on 21 October 2021 at 17:00hrs, for the purpose of considering, and if thought fit, passing, the resolutions set out hereunder.

Remote AGM

Shareholders may freely access a video stream of the AGM on the Company's website on the date and at the time of the AGM via the following hyperlink: <<https://pggroup.com.mt/agm2021/>>.

Shareholders are requested to refer to the instructions included in the Notes to the Notice of the Annual General Meeting, dated 27 September 2021, which Notice has been circulated to all shareholders entered on the share register of the Company at the Central Securities Depository of the Malta Stock Exchange as at close of business on 21 September 2021, and is now available on the Company's website under the 'Investors' [Annual General Meeting] section. The Notes to the Notice of the AGM comprise a comprehensive description of the procedures to be complied with in order to partake in this year's AGM.

Agenda

The following resolutions will be presented for the consideration of the Shareholders at the AGM:

Ordinary Business: Ordinary Resolutions

1. Audited Financial Statements

A member of PG Group

That the Audited Financial Statements of the Company for the financial year ended 30 April 2021, together with the Directors' Report and the Auditors' report thereon, be hereby received and approved.

2. Re-appointment of Auditors

That the re-appointment of PricewaterhouseCoopers as auditors of the Company be hereby approved and that the Directors be and are hereby authorised to fix their remuneration.

Extraordinary Business: Ordinary Resolution – Advisory Vote

3. Remuneration Report

That the Remuneration Report of the Company for the year ended 30 April 2021 be and is hereby approved.

[...]

UNQUOTE

By order of the Board.

A handwritten signature in blue ink, appearing to read 'Emma Grech', written over a horizontal line.

Dr Emma Grech
Company Secretary

28 September 2021