

**COMPANY ANNOUNCEMENT**

The following is a company announcement issued by the Company, in terms of the rules of Prospects MTF, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange (“Prospects”).

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**Closing of Subscription Period***QUOTE*

Pursuant to the prospectus, dated 5<sup>th</sup> December 2022, issued by Pharmacare Finance Plc (the “**Issuer**”), in connection with the issue of EUR17,000,000 6% Unsecured Bonds redeemable in 2033 (the “**New Bonds**”), subscription by Existing Pharmacare Prospects MTF Bondholders and the Intermediaries’ Offer has closed today, the 20<sup>th</sup> January 2023. The New Bonds have been subscribed in full.

Pursuant to the prospectus dated 5<sup>th</sup> December 2022, the Issuer will be announcing the basis of acceptance on the 27<sup>th</sup> January 2023.

The Board of Directors would like to thank the Existing Pharmacare Prospects MTF Bondholders who subscribed to the New Bonds for their continued confidence in the Issuer over the years, the investing public and the participating Authorised Financial Intermediaries for their support in this successful bond issue.

*UNQUOTE*

Dr Katia Cachia  
**Company Secretary**

**REFERENCE PHC57**

20<sup>th</sup> January 2023