

COMPANY ANNOUNCEMENT

The following is a company announcement issued by the Company, in terms of the Capital Markets Rules issued by the Malta Financial Services Authority.

Board Meeting Results

QUOTE

The Company announces that its Board of Directors of the Company met on Thursday 27th April 2023 and approved the Company's Annual Report and Audited Financial Statements for the financial year ended 31st December 2022. A copy of the Annual Report and Audited Financial Statements for the financial year ended 31st December 2022 are available for viewing and download on the Company's website: www.pharmacarefinance.com

The board of directors of the Company shall recommend to the Annual General Meeting of the Company that no dividend will be paid.

The Company further announces that the Board of Directors resolved that the Annual Report and Audited Financial Statements for the financial year ended 31st December 2022 be submitted to the shareholders for their approval at the Annual General Meeting.

The Company would also like to announce that the Board of Directors of Pharmacare Premium Limited, being the Guarantor of the EUR17,000,000 6% Unsecured Bonds redeemable in 2033, issued by the Company, also met on Thursday 27th April 2023 and approved the Annual Report and Audited Financial Statements for the financial year ended 31st December 2022 of Pharmacare Premium Limited. A copy of the said Annual Report and Audited Financial Statements for the financial year ended 31st December 2022 are also available for viewing and download on the Company's website: www.pharmacarefinance.com

The board of directors of Pharmacare Premium Limited shall recommend to the Annual General Meeting of Pharmacare Premium Limited that no dividend will be paid.

The Company further announces that the Board of Directors of Pharmacare Premium Limited resolved that the Annual Report and Audited Financial Statements for the financial year ended 31st December 2022 be submitted to the shareholders for their approval at the Annual General Meeting.

UNQUOTE

By order of the Board



Dr Katia Cachia
Company Secretary
REFERENCE PHC63

27 April 2023