

PHN/37

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Phoenicia Finance Company p.l.c. (C 88958) (hereinafter the “Company”) of The Phoenicia Hotel, The Mall, Floriana, pursuant to the Capital Markets Rules issued by Malta Financial Services Authority:

Quote

The Company announces that the Board of Directors of the Company is scheduled to meet on 24 April 2023 in order to consider and, if deemed appropriate, approve the Company’s Annual Report and Audited Financial Statements for the year ended 31 December 2022.

Furthermore, the Company hereby announces that the board of directors of each of Phoenicia Hotel Company Limited (OC 1) and Phoenicia Malta Limited (C 41576), the guarantors of the €25,000,000 4.15% unsecured bonds 2023-2028 issued by the Company in terms of a prospectus dated 12 November 2018 (the “Guarantors”), are also scheduled to meet on 24 April 2023 to consider and, if deemed appropriate, approve their respective audited financial statements for the financial year ended 31 December 2022.

Unquote

BY ORDER OF THE BOARD

20 April 2023



Dr. Stephanie Manduca
COMPANY SECRETARY