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COMPANY ANNOUNCEMENT

*The following is a Company Announcement by Phoenicia Finance Company p.l.c. (C 88958) (hereinafter the “Company”) of The Phoenicia Hotel, The Mall, Floriana, pursuant to the Capital Markets Rules issued by Malta Financial Services Authority:*

**Quote**

The Board of Directors of Phoenicia Finance Company p.l.c. (the “**Company**”) announces that, on 30 September 2024, it resolved that the €25,000,000 4.15% Unsecured Bonds 2023-2028 currently in issue (€5,711,400 in total as at the date hereof) (the “**2018 Bonds**”) are to be redeemed in full on 15 December 2024, this being the selected Early Redemption Date in terms of the prospectus published by the Company, dated 15 November 2018.

All persons in whose name one or more 2018 Bonds are registered as at the close of business of the date hereof shall shortly be receiving a letter supplementing the notice of early redemption set out in this announcement. The said notification letter sets out, *inter alia*, that: all persons in whose name one or more 2018 Bonds are registered as at the close of business of 29 November 2024 shall be receiving a payment equivalent to the principal amount of the 2018 Bonds held, together with interest accrued on such 2018 Bonds for the period 15 December 2023 to 14 December 2024; and that in order to facilitate the redemption process, trading in the Bonds on the Official List of the Malta Stock Exchange shall cease as from 27 November 2024.

For further information on the redemption process, please call 21225241 or send an email to [investor.relations@phoeniciamalta.com](mailto:investor.relations@phoeniciamalta.com).

The Board of Directors thanks the investing public for the resounding support shown towards the Company over the years.

**Unquote**

**BY ORDER OF THE BOARD**

**10 October 2024**



Dr. Stephanie Manduca  
COMPANY SECRETARY