

PHN/54

COMPANY ANNOUNCEMENT

The following is a Company Announcement by Phoenixia Finance Company p.l.c. (C 88958) (hereinafter the “Company”) of The Phoenixia Hotel, The Mall, Floriana, pursuant to the Capital Markets Rules issued by Malta Financial Services Authority:

Quote

The Company announces that the Board of Directors of the Company is scheduled to meet on 24 April 2025 in order to consider and, if deemed appropriate, approve the Company’s Annual Report and Audited Financial Statements for the year ended 31 December 2024.

Furthermore, the Company hereby announces that the board of directors of each of Phoenixia Hotel Company Limited (OC 1) and Phoenixia Malta Limited (C 41576), the guarantors of each of the €25,000,000 4.15% unsecured bonds 2023-2028 issued by the Company in terms of a prospectus dated 12 November 2018 and the €50,000,000 5.75% unsecured bonds 2028-2033 issued by the Company in terms of a prospectus dated 08 February 2024 (the “Guarantors”), are also scheduled to meet on 24 April 2025 to consider and, if deemed appropriate, approve their respective audited financial statements for the financial year ended 31 December 2024.

Unquote

BY ORDER OF THE BOARD

21 April 2025



Dr Amanda Vella

On behalf of

Bastion Corporate Services Limited

Company Secretary