

PLAN

GROUP

Reference:

PLN 001

Announcement date:

22 December 2023

The following is a Company Announcement issued by PLAN Group p.l.c. (the “**Company**”) in compliance with the Capital Markets Rules issued by the Malta Financial Services Authority. Such announcement was previously published on the website of the Company, accessible on the following link <https://plangroup.com.mt/investor-relations/>:

The Company is pleased to announce that the offer of €12,000,000 PLAN Group p.l.c. 5.75% Secured Bonds 2028 (the “**Secured Bonds**”) has been subscribed in full.

In terms of the prospectus dated 8 November 2023 (the “**Prospectus**”), the Secured Bonds were allocated to M.Z. Investment Services Limited pursuant to the subscription agreement entered into during the Offer Period.

The Secured Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on Wednesday 29 November 2023 and trading is expected to commence thereafter. Interest on the Secured Bonds at the rate of 5.75% commenced on 23 November 2023.

The Board of Directors would like to thank the investing public for the support shown in this Bond Issue.



Paul Attard
Company Secretary