

PLAN

G R O U P

Reference:

PLG 013

Announcement date:

2 October 2025

The following is a Company Announcement issued by PLAN Group p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

Quote

Secured Bond Issuance Programme of a maximum of €40,000,000

Tranche 1:

€28,000,000 5.10% PLAN Group p.l.c. Secured Bonds 2028-2030

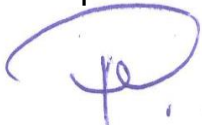
**guaranteed by PLAN (BBG) Limited (C 106559) and
PLAN (Qawra) Limited (C 112802)**

The Board of Directors of the Company announces that it has submitted an application to the Malta Financial Services Authority requesting the admissibility to listing of a secured bond issuance programme of a maximum of €40,000,000 in secured bonds (the “**Programme**”).

Subject to obtaining the necessary regulatory approval, application will be made for the first tranche of bonds under the Programme, consisting of €28,000,000 5.10% secured bonds 2028-2030 and issued at par (the “**Bonds**”) to be listed and traded on the Official List of the Malta Stock Exchange (the “**MSE**”).

Full details on the proposed issue of the Bonds shall be available in the base prospectus and final terms which will be published following attainment of the necessary approval by the Malta Financial Services Authority.

Unquote



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Company Secretary

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