

PLAN

GROUP

Reference:

PLG 015

Announcement date:

11 November 2025

The following is a Company Announcement issued by PLAN Group p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

Quote

Secured Bond Issuance Programme of a maximum of €40,000,000

Tranche 2:

€4,200,000 5.10% Plan Group p.l.c. Secured Bonds 2028-2030

**guaranteed by Plan (BBG) Limited (C 106559) and
Plan (Qawra) Limited (C 112802)**

Reference is made to company announcement PLG014 in relation to the approval of the Base Prospectus dated 17 October 2025 (the “Base Prospectus”) and the issuance of Tranche 1 consisting of €24,000,000 5.10% secured bonds 2028 – 2030 as further described in the final terms dated 22 October 2025.

The Board of Directors of the Company hereby announces the issuance of Tranche 2 consisting of €4,200,000 5.10% secured bonds 2028 - 2030 at par (the “Bonds”), as further described in the Final Terms dated 11 November 2025 (the “Final Terms”).

The Base Prospectus and Final Terms are available on the Company’s website: <https://plangroup.com.mt/investor-relations/> and copies thereof may be obtained during office hours from Authorised Financial Intermediaries listed in Annex II of the Final Terms.

Unquote



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Company Secretary

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