

PLAN

G R O U P

Reference:

PLG 016

Announcement date:

19 November 2025

The following is a Company Announcement issued by PLAN Group p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

Quote

Basis of Acceptance

€24,000,000 5.10% Secured Bonds 2028 – 2030 (Tranche 1) (the “Tranche 1 Bonds”)

€4,200,000 5.10% Secured Bonds 2028 – 2030 (Tranche 2) (the “Tranche 2 Bonds”)

The Company is pleased to announce the successful completion of the following offers:

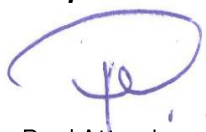
- (i) Tranche 1 Bonds pursuant to a Base Prospectus dated 17 October 2025 (the “**Base Prospectus**”) and Final Terms dated 22 October 2025 (the “**Final Terms Tranche 1**”)
- (ii) Tranche 2 Bonds pursuant to the Base Prospectus and Final Terms dated 11 November 2025 (the “**Final Terms Tranche 2**”).

In terms of the Base Prospectus, Final Terms Tranche 1 and Final Terms Tranche 2, the Tranche 1 Bonds and Tranche 2 Bonds were allocated to Authorised Financial Intermediaries pursuant to subscription agreements entered into during the respective Offer Period.

The Tranche 1 Bonds and Tranche 2 Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on 26 November 2025. Thereafter, the Tranche 1 Bonds and Tranche 2 Bonds will merge and trading of €28,200,000 5.10% Plan Group p.l.c. secured bonds 2028 – 2030 (ISIN: MT0002771237) (the “Secured Bonds”) are expected to commence on 27 November 2025. Interest on the Secured Bonds at the rate of 5.10% shall commence on 19 November 2025.

The Board of Directors wishes to thank the investing public and Authorised Financial Intermediaries for the support shown in the Secured Bonds.

Unquote



Paul Attard
Company Secretary