

PLAN

GROUP

Reference:

PLG 024

Announcement date:

7 October 2026

The following is a Company Announcement issued by Plan Group p.l.c. (the "Company") pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

QUOTE

Basis of Acceptance:

€11,800,000 5.10% Secured Bonds 2028 – 2030 (Tranche 3) (the "Tranche 3 Bonds")

The Company is pleased to announce the successful completion of the Tranche 3 Bonds pursuant to a Base Prospectus dated 17 October 2025 (the "**Base Prospectus**") and Final Terms dated 9 September 2026 (the "**Final Terms Tranche 3**");

In terms of the Base Prospectus and Final Terms Tranche 3, the Tranche 3 Bonds were allocated to Authorised Financial Intermediaries pursuant to subscription agreements entered into during the respective Offer Period.

The Tranche 3 Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on 13 October 2026 and trading shall commence on 14 October 2026. Interest on the Secured Bonds at the rate of 5.10% commenced on 6 October 2026.

On 27 November 2026, being the first interest payment date, the Tranche 3 Bonds will merge with the €28,200,000 5.10% PLAN Group p.l.c. secured bonds 2028 – 2030 (ISIN: MT0002771237) (the "**Secured Bonds**").

The Board of Directors wishes to thank the investing public and Authorised Financial Intermediaries for the support shown in the Secured Bonds.

UNQUOTE



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Company Secretary

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