



**Company Announcement issued by Premier Capital p.l.c pursuant to
Chapter 5 of the Listing Rules**

Quote

The Company announces that, further to a meeting of the Board of Directors held on the 29th of April 2011, the Audited Consolidated Financial Statements for the year ending 31st December, have been approved.

A copy of the signed Financial Statements is available for viewing on the company's website www.premiercapital.com.mt

Unquote

A handwritten signature in blue ink, appearing to read 'Dr. Matthew Saliba', is written over a blue oval-shaped stamp.

Dr. Matthew Saliba LL.B, LL.D
Company Secretary

Date: 29th April, 2011