

Company Announcement

The following is a Company Announcement issued by Premier Capital p.l.c. (the “Company”) in terms of the Capital Markets Rules as issued by the Malta Financial Services Authority.

QUOTE

The Company refers to the announcement issued by Hili Finance Company p.l.c. earlier today, regarding its application for admissibility to listing of €60,000,000 unsecured bonds redeemable in 2033, bearing interest at 5% per annum guaranteed by Hili Ventures Limited (C 57902) (the “**Hili Finance Bonds**”).

Subject to regulatory approval of the Hili Finance Bonds, an amount of €32,500,000 (nominal) shall be reserved for subscription by holders of the €65,000,000 3.75% unsecured bonds 2026 issued by the Company, appearing on the register as at December 9, 2025 with trading session of December 4, 2025 (the “**Cut-Off Date**”), applying for Hili Finance Bonds, by way of Exchangeable Bond Transfer up to the extent of their holdings as at the Cut-Off Date, subject to a minimum application of €3,000.

In view of the above, the Company is hereby suspending trading of its bonds in issue with effect from the Cut-Off Date until further notice.

Detailed terms of the Hili Finance Bonds, subscription mechanics and the Exchangeable Bond Transfer process will be available in the prospectus which will be published by Hili Finance Company p.l.c. following receipt of the necessary approval by the Malta Financial Services Authority.

UNQUOTE

BY ORDER OF THE BOARD

December 03, 2025



Mr Adrian Mercieca
Company Secretary