







4 December 2025

COMPANY ANNOUNCEMENT

Reference: (04/2025)

The following is a company announcement issued by **QLZH Holding p.l.c.** (C 102616) (the "Company") pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority in accordance with the provisions of the Financial Markets Act (Chapter 345 of laws of Malta), as amended from time to time (the "Capital Markets Rules").

QUOTE

Publication of Final Terms relative to Series 2025-1 Tranche 2 Bonds under the existing Bond Programme

Further to company announcement 01/2025, wherein the Company announced the successful completion of its offer of bonds pursuant to a base prospectus and accompanying final terms dated 23 June 2025 (the "Base Prospectus") under a programme of up to €12,000,000 secured callable bonds (the "Bond Programme"), the Company hereby announces that it has published final terms dated 4 December 2025 (the "Final Terms") relating to the issue of up to €5,200,000 5.5% secured callable bonds (the "Series 2025-1 Tranche 2 Bonds"). Any capitalised word in this announcement has the same meaning assigned to it in the Base Prospectus or the Final Terms, unless defined otherwise herein.

The Final Terms must be read in conjunction with the Base Prospectus and may be accessed and downloaded from the Company's website at https://www.qlzhholding.com/bond-issue or from the Authorised Intermediaries.

The Bond Issue is open for subscription by all categories of investors including the general public and will be distributed by the Authorised Intermediaries participating in the Intermediaries' Offer as from 4 December 2025.

UNQUOTE

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Tara Cann Navarro

On behalf of Ganado Services Limited

Company Secretary