

RS2 Software p.l.c.
COMPANY ANNOUNCEMENT

The following is a company announcement issued by RS2 Software p.l.c. in compliance with Chapter 8 of the Listing Rules.

Quote

At the Annual General Meeting of the Company held on 12 May 2009, the shareholders considered and approved the following resolutions:

1. That the Financial Statements for the year ended 31 December 2008 and the Directors' and Auditors' Report thereon be hereby received and approved.
2. That a net final dividend of €0.022 per share, which represents a net payment of €825,000 as recommended by the Directors, be hereby approved for payment on the 19 May 2009.
3. That the reappointment of KPMG as Auditors, be hereby approved and the Board of Directors be hereby authorised to fix their remuneration.

Pursuant to article 56.4 of the Articles of Association of the Company, since there were as many nominations as there were vacancies, no election was held and the nominees were automatically appointed Directors. The Board of Directors is composed of the following:

- Mr Reinhold Schäffter
- Mr Mario Schembri
- Mr Maurice Xuereb
- Dr Robert Tufigno
- Mr Franco Azzopardi

Unquote



Dr Ivan Gatt
Company Secretary