



**RS2 Software p.l.c.**  
**COMPANY ANNOUNCEMENT**

The following is a company announcement issued by RS2 Software p.l.c. (the “Company”) pursuant to the Malta Financial Services Authority Listing Rules.

**Quote:**

**Shareholding thresholds levels following allocation in respect of the issue of up to 28,571,400 new preference shares by the Company (the “Preference Shares”)**

The Company announces that upon the allocation of the Preference Shares, the following applicants have exceeded respectively the 5%, 10% and 25% thresholds of the Preference Shares and hence this announcement in terms of Listing Rule 5.176 et seq.:

- National Development & Social Fund – 5.56%
- Cherubino Ltd – 6.67%
- Bank of Valletta plc (in its own name and on behalf of its clients) – 6.82%
- Radi Abd El Haj – 7.15%
- Rizzo Farrugia & Co (Stockbrokers) Ltd (on behalf of its clients) – 10.78%
- Calamatta Cuschieri Investment Services Ltd (on behalf of its clients) – 26.13%

Furthermore, Bank of Valletta plc’s holding (in its own name and on behalf of its clients) of Ordinary Shares and Preference Shares combined, now amounts to 5.01% of the Company’s total issued share capital.

It is to be noted that the Preference Shares do not hold voting rights except in those circumstances envisaged in Clause 7(f) of the Memorandum of Association of the Company.

**Unquote:**

Dr. Ivan Gatt  
Company Secretary  
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