

RS2 Software p.l.c. COMPANY ANNOUNCEMENT

The following is a company announcement issued by RS2 Software p.l.c. pursuant to Malta Financial Services Authority Listing Rules 8.7.23.

Quote

The Audited Financial Statements of RS2 Software p.l.c. for the year ended 31st December, 2009 are available for viewing from the company's web-site www.rs2.com. The Investor Information material is accessible via the investors' section link.

Unquote

Dr. Ivan Gatt Company Secretary

30th April 2010