

**RS2 Software p.l.c.**

**COMPANY ANNOUNCEMENT**

The following is a Company Announcement issued by RS2 Software p.l.c. (“the Company”) in compliance with Chapter 8 of the Listing Rules.

Quote

At the Annual General Meeting of the Company held on 14 June 2010, the shareholders considered and approved all the resolutions on the agenda.

**Ordinary Resolutions**

1. That the Financial Statements for the year ended 31 December 2009 and the Directors’ and Auditors’ Report thereon be hereby received and approved.
2. That a net final dividend of €0.022 per share, which represents a net payment of €825,000 as recommended by the Directors, be hereby approved for payment on the 15 June 2010.
3. That the reappointment of KPMG as Auditors, be hereby approved and the Board of Directors be hereby authorised to fix their remuneration.

Pursuant to article 56.4 of the Articles of Association of the Company, since there were as many nominations as there were vacancies, no election was held and the nominees were automatically appointed Directors. The Board of Directors is composed of the following:

- Mr Reinhold Schäffter
- Mr Mario Schembri
- Mr Maurice Xuereb
- Dr Robert Tufigno
- Mr Franco Azzopardi

**Extraordinary Resolution**

1. To amend the current Memorandum and Articles of Association by making the deletions and incorporating the additions as identified in the Circular.

Unquote



Dr Ivan Gatt  
Company Secretary  
**14<sup>th</sup> June 2010**