

RS2 Software p.l.c.
COMPANY ANNOUNCEMENT

THE FOLLOWING IS A COMPANY ANNOUNCEMENT ISSUED BY RS2 SOFTWARE P.L.C. (“THE COMPANY”) IN TERMS OF CHAPTER 5 OF THE LISTING RULES

Quote

The Company would like to point out that only those shareholders who are on the register of members on the 13 May 2011 shall be entitled to receive notice, participate and vote at the annual general meeting and not as erroneously indicated in the company announcement (26/2011) issued on 12 April 2011.

Any inconvenience is regretted.

Unquote



Dr. Ivan Gatt
Company Secretary

25th April 2011