

COMPANY ANNOUNCEMENT

**The following is a Company Announcement issued by RS2 Software p.l.c.
("the Company") pursuant to the Malta Financial Services Authority Listing
Rules**

Quote

The forthcoming Annual General Meeting ("the AGM") of the Company will be held on the 12th June 2012. Further information related to this AGM will be announced at a later date.

Placing of items/resolutions on Agenda

A shareholder or shareholders holding not less than 5% in nominal value of the voting issued share capital of the Company may:

- a. request the Company to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be adopted at the AGM; and
- b. table draft resolutions for items included in the agenda of the AGM

The request to put items on the agenda of the general meeting or the draft resolution referred to above shall be submitted to the Company in hard copy form (at the registered office of the Company – addressed to the Company Secretary) or in electronic form [finance@rs2.com] at least forty six (46) days before the 12th June 2012 and shall be authenticated by the person or persons making it.

Unquote



Dr. Ivan Gatt
Company Secretary

4th April 2012