

RS2 Software p.l.c. COMPANY ANNOUNCEMENT

The following is a company announcement issued by RS2 Software p.l.c. pursuant to Malta Financial Services Authority Listing Rules - Chapter 5.

Quote

RS2 Software p.l.c. (the Company) hereby announces that it has been informed by Rizzo, Farrugia & Co. (Stockbrokers) Ltd, that as of the 16 January 2013, it held in its capacity of a nominee on behalf of clients, 2,045,829 ordinary shares in the Company representing 5.1% of the Company's issued ordinary share capital with voting rights attached.

Unquote

Dr. Ivan Gatt Company Secretary

14th March 2013