

RS2 Software p.l.c. COMPANY ANNOUNCEMENT

The following is a company announcement issued by RS2 Software p.l.c. pursuant to Malta Financial Services Authority Listing Rules - Chapter 5.

Quote

RS2 Software p.l.c. (the Company) hereby announces that it has been informed by Rizzo, Farrugia & Co. (Stockbrokers) Ltd, that as of the 21 March 2013, it held in its capacity of a nominee on behalf of clients, 1,916,495 ordinary shares in the Company representing 4.8% of the Company's issued ordinary share capital with voting rights attached.

Unquote

Dr. Ivan Gatt Company Secretary

26 March 2013