

RS2 Software p.l.c.
COMPANY ANNOUNCEMENT

The following is a company announcement issued by RS2 Software p.l.c. in compliance with Listing Rule 5.174.2.3.

Quote:

The Board of Directors announces that it has been made aware of a firm intention by a third party to acquire a Substantial Shareholding (not less than 10%) in RS2 Software p.l.c.

Further disclosures will be made in due course.

Unquote:



Dr. Ivan Gatt
Company Secretary

16 May 2013