

**RS2 Software p.l.c.
COMPANY ANNOUNCEMENT**

The following is a company announcement issued by RS2 Software p.l.c. pursuant to Malta Financial Services Authority Listing Rules - Chapter 5.

Quote

RS2 Software p.l.c. ("the Company") hereby announces that it has been informed by Rizzo, Farrugia & Co (Stockbrokers) Ltd ("the Shareholder") that it holds on behalf of clients 1,180,464 Ordinary Shares of the Company, representing 2.8% of the Company's issued ordinary share capital with voting rights attached.

The Shareholder has fallen below the 5% threshold on 4th November 2013.

Unquote



Dr. Ivan Gatt
Company Secretary

8 November 2013