

RS2 Software p.l.c. COMPANY ANNOUNCEMENT

The following is a company announcement issued by RS2 Software p.l.c. pursuant to Malta Financial Services Authority Listing Rules - Chapter 5.

Quote

RS2 sofware p.l.c announces that it has signed a license agreement with OKQ8 in Sweden.

The agreement is for an indefinite period and RS2 will be receiving a monthly fixed fee for granting the use of the bankWORKS system.

This is one of the agreements with the new clients referred to in the Company Announcement RS265 dated 14 November 2013.

OKQ8 has selected the RS2 system "BankWORKS" to power their continued expansion into specialist petroleum cards for companies and consumers across the Scandinavian region.

OKQ8, having been an indirect user of the BankWORKS system for many years through one of Norway's largest IT Service companies which uses the BankWORKS system as the core for their Card issuing and acquiring Services, have chosen to work directly with RS2 in order to meet their business growth plans.

Unquote

Dr. Ivan Gatt Company Secretary

20 February 2014