

RS2 Software p.l.c. COMPANY ANNOUNCEMENT

The following is a company announcement issued by RS2 Software p.l.c. pursuant to the Malta Financial Services Authority Listing Rules.

Quote

RS2 Software p.l.c. announces that it has concluded and signed an agreement with the Government of Malta in relation to the company's new investment in Gozo. The new office located in Xewkija Gozo will entail an initial investment of €1 million and will serve as an extension of the works and services currently provided from its Mosta office

Unquote

Dr. Ivan Gatt

Company Secretary

30th April 2014

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