

**RS2 Software p.l.c.**  
**COMPANY ANNOUNCEMENT**

THE FOLLOWING IS A COMPANY ANNOUNCEMENT ISSUED BY RS2 SOFTWARE P.L.C. ("THE COMPANY") PURSUANT TO THE MALTA FINANCIAL SERVICES AUTHORITY LISTING RULES.

Quote:

The forthcoming Annual General Meeting ("AGM") of the Company will be held on the 9<sup>th</sup> June 2015. Further information related to this AGM will be announced at a later date.

**Placing of items/resolutions on Agenda**

A shareholder or shareholders holding not less than 5% in nominal value of the voting issued share capital of the Company may:

- a. request the Company to include items on the agenda of the AGM, provided that each item is accompanied by a justification or a draft resolution to be adopted at the AGM; and
- b. table draft resolutions for items included in the agenda of the AGM

The request to put items on the agenda of the general meeting or the draft resolution referred to above shall be submitted to the Company in hard copy form (at the registered office of the Company - addressed to the Company Secretary) or in electronic form [finance@rs2.com] at least forty six (46) days before the 9<sup>th</sup> June 2015 and shall be authenticated by the person or persons making it.

Unquote:



Dr. Ivan Gatt  
Company Secretary  
10 April 2015