

RS2 Software p.l.c.

COMPANY ANNOUNCEMENT

THE FOLLOWING IS A COMPANY ANNOUNCEMENT ISSUED BY RS2 SOFTWARE P.L.C. ("THE COMPANY" or "RS2") PURSUANT TO THE MALTA FINANCIAL SERVICES AUTHORITY LISTING RULES.

Quote:

In line with previous announcements, the Company has concluded three major agreements for its managed services arm, RS2 Smart processing Ltd.

In Europe, one contract has been signed with a global leader and one of the largest acquirers in payment processing and technology. The name of this global player will be communicated in due course based on certain milestones.

A second contract has been signed with a Latin American company whilst a third contract has been signed with a Canadian company the names of which may be communicated at a future time.

The benefits of these agreements will materialize in the later part of 2017

Unquote:

Dr. Ivan Gatt

Company Secretary

20th January 2017