A Company registered in Malta having registration Number C 79193
Registered Address: Seabank Hotel, Marfa Road, Mellieha MLH 9064

COMPANY ANNOUNCEMENT

Unsecured Bond Issuance Programme of a maximum of €40,000,000 by SD Finance p.l.c.
guaranteed by SD Holdings Limited (C 40318)

Issue of:
Series 1 Tranche 1: €10,000,000 5.25% SD Finance p.l.c. Unsecured Bonds 2031

The following is a Company Announcement issued by SD Finance p.l.c. (the "**Company**") pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

Quote

Reference is made to company announcement SDF110 published yesterday, 18 November 2026, in which the Company announced that it has received regulatory approval from the Malta Financial Services Authority for the admissibility to listing of an unsecured bond issuance programme of a maximum of €40,000,000 in unsecured bonds (the "**Programme**"), pursuant to a base prospectus dated 18 November 2026 ("**Base Prospectus**"), and that application will be made for the first tranche of bonds under the Programme, consisting of €10,000,000 5.25% unsecured bonds redeemable in 2031 and issued at par (the "**Bonds**"), to be listed and traded on the Official List of the Malta Stock Exchange, as further described in the final terms dated 18 November 2026 ("**Final Terms**").

Further to the announcement that the cut-off date for eligibility for subscription of the Bonds by holders of the €65,000,000 4.35% unsecured bonds 2027 (ISIN: MT0001431205) (the "**Maturing Bonds**") shall be 19 November 2026 (trading session 23 November 2026),

it is hereby announced that the Maturing Bonds shall temporarily cease trading on the Official List of the Malta Stock Exchange with effect from the date hereof, 19 November 2026, until further notice.

The Base Prospectus and Final Terms are available on the Company's website: https://www.dbgroupmalta.com/investors/.

Unquote



Shaheryar Ghaznavi
Company Secretary

19th November 2026
Ref: SDF111