A Company registered in Malta having registration Number C 79193
Registered Address: Seabank Hotel, Marfa Road, Mellieha MLH 9064

COMPANY ANNOUNCEMENT

Unsecured Bond Issuance Programme of a maximum of €40,000,000
by SD Finance p.l.c.
guaranteed by SD Holdings Limited (C 40318)

Closure of Offer Period of Series 1 Tranche 1

The following is a Company Announcement issued by SD Finance p.l.c. (the "**Company**") pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

Quote

Reference is made to Company Announcement SDF111 issued on 19 November 2026 in relation to the Company's unsecured bond issuance programme of a maximum of €40,000,000 in unsecured bonds (the "**Programme**"), and the issue of the first tranche of the Programme, consisting of €10,000,000 5.25% unsecured bonds redeemable in 2031 (the "**Bonds**"), made in terms of a base prospectus and final terms, each dated 18 November 2026.

As explained in Company Announcement SDF110 issued on 18 November 2026, in accordance with the said base prospectus and final terms, the Bonds were reserved for subscription by holders of the €65,000,000 4.35% unsecured bonds 2027 (ISIN: MT0001431205) (the "**Maturing Bonds**"). The Company is pleased to announce that the Bonds have been fully subscribed by holders of Maturing Bonds electing to subscribe for Bonds by surrendering the corresponding nominal value of Maturing Bonds held by them. As a result, the Company has elected to exercise its right to close the offer period early, such that the offer period will close today, 26 November 2026, at 11:00 hours CET, and the Intermediaries' Offer, which was scheduled for 16 December 2026, will not take place.

The Company will be announcing the basis of acceptance in relation to the Bond Issue, and will be providing an update on the temporary suspension of trading of the

Maturing Bonds on the Official List of the Malta Stock Exchange, by way of publication of a further company announcement, by no later than 3 December 2026.

The Board of Directors of the Company wishes to thank all holders of the Maturing Bonds for participating in the issue of the Bonds and for their continued support and trust in the Company.

Unquote



Shaheryar Ghaznavi
Company Secretary

26th November 2026

Ref: SDF113