



A Company registered in Malta having registration Number C 79193
Registered Address: Seabank Hotel, Marfa Road, Mellieha MLH 9064

COMPANY ANNOUNCEMENT

Unsecured Bond Issuance Programme of a maximum of €60,000,000

Series 1 Tranche 1:

€33,000,000 5.20% SD Finance p.l.c. Unsecured Bonds 2031

guaranteed by SD Holdings Limited (C 40318)

The following is a Company Announcement issued by SD Finance p.l.c. pursuant to the Capital Markets Rules of the Malta Financial Services Authority.

Quote

The Board of Directors of the Company announces that it has submitted an application to the Malta Financial Services Authority requesting the admissibility to listing of an unsecured bond issuance programme of a maximum of €60,000,000 in unsecured bonds (the “**Programme**”).

Subject to obtaining the necessary regulatory approval, application will be made for the first tranche of bonds under the Programme, consisting of €33,000,000 5.20% unsecured bonds redeemable in 2031 and issued at par (the “**Bonds**”) to be listed and traded on the Official List of the Malta Stock Exchange (the “**MSE**”).

In terms of the proposed issue of the Bonds, the Company will be granting preference to (i) holders of the €65,000,000 4.35% unsecured bonds 2027 issued by the Company pursuant to a prospectus dated 27 March 2017; and (ii) directors, employees and shareholders of any company forming part of the db Group, in either case as at the cut-off date of **30 September 2025 (last trading date being 26 September 2025)**.

Full details on the proposed issue of the Bonds shall be available in the base prospectus and final terms which will be published following attainment of the necessary approval by the Malta Financial Services Authority.

Unquote

A handwritten signature in black ink, appearing to read 'Shaheryar Ghaznavi', followed by a horizontal line and a small mark.

Shaheryar Ghaznavi
Company Secretary

25th September 2025
Ref: SDA90