

COMPANY ANNOUNCEMENT

The following is a Company Announcement Ref No.SHM53 issued by Shoreline Mall p.l.c. (the **'Company'**) on the 15th June 2026 pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

Quote

Bondholder Meeting

The Company is hereby convening a meeting of the holders of the 4% Secured Bonds 2026 (ISIN: MT0002351204) (the **'Series A Bonds'**), for the purpose of considering, and if thought fit, approving the extension of the redemption date of the Series A Bonds and consequential amendments to the terms and conditions of the Series A Bonds, as detailed in the circular published on the Company's [website](#) (the **'Bondholders Meeting'**).

The Bondholders Meeting will take place at the Company's registered office at Suite 407, Level 4, Block SCM 01, Smart City Malta, Ricasoli, Malta, on the 30th June 2026 at 15.00hrs. Holders of the Series A Bonds included within the bondholder register as at close of business 30th May 2026 (the **'Record Date'**) shall be entitled to receive notice of, attend and vote at the Bondholders Meeting.

Notice convening the Bondholders' Meeting will be issued in writing and will be accompanied by the above-mentioned circular, which sets out the details of the business to be considered at the meeting and other necessary information in connection with the meeting.

Bondholders are entitled and encouraged to participate in and vote at the Bondholders Meeting in accordance with the instructions set out in the notice convening the meeting.

Unquote



Dr Luana Pace

Company Secretary