



Smartcare Finance P L C

326, Mdina Road, Qormi, Malta

Co. Reg. No. C 90123

The “**Company**”

COMPANY ANNOUNCEMENT

The following is a Company Announcement issued by the Company, pursuant to the rules of Prospects MTF Rules.

Quote

The Com[pany is pleased to announce that the Board of Directors met on Wednesday 10th June, 2020, and approved the Company’s Audited Financial Statements for the financial period ended 31st December, 2019.

The company further announces that the Board of Directors resolved that the Audited Financial Statements be submitted to the shareholders for their approval at the Annual general Meeting. The Board of Directors have recommended to the Annual General Meeting of the Company that no dividend will be paid.

The company would also like to announce that the Boards of Directors of Smartcare Pinto Limited and Smartcare Holdings Limited, being the Guarantors of the Bonds issued by the Company , also met on Wednesday 10th June, 2020, and approved the Audited Financial Statemens and the Audited Consolidated Financial Statements, respectively, for the financial period endied 31st December, 2019.

The Company further announces that the Boards of Directors of Smartcare Pinto Limited and Smartcare Holdings Limited resolved that the Audited Financial Statemens and the Audited

Consolidated Financial Statements, respectively, be submitted to the shareholders for their approval at the annual General Meeting.

11th June2020

Unquote

A handwritten signature in blue ink, appearing to read 'Sam Abela', is written over a faint, circular stamp. The signature is fluid and cursive, with the first name 'Sam' and last name 'Abela' clearly distinguishable.

Dr Sam Abela
Company Secretary

