



Smartcare Finance P L C
326, Mdina Road, Qormi, Malta
Co. Reg. No. C 90123
The "Company"

COMPANY ANNOUNCEMENT

The following is a company announcement issued by the Company, in terms of the rules of Prospects, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange ("**Prospects**").

Application for Authorisation for Admissibility to Listing of €13 million 4.65% Secured Bonds 2031

QUOTE

The Board of Directors of the Company announces that it has submitted an application to the Listing Authority of the Malta Financial Services Authority requesting the admissibility to listing on the Official List of the Malta Stock Exchange of €13,000,000 Smartcare Finance p.l.c. 4.65% Secured Bonds 2031, with the joint and several guarantee of Smartcare Pinto Ltd (C 86395) and Smartcare Holdings Ltd (C 90121) (the "**Bonds**").

Subject to the Listing Authority granting its approval to admissibility to listing of the Bonds on the Official List of the Malta Stock Exchange, part of the proceeds thereof will be used by the Company for the purpose of redeeming the €5,000,000 5% secured bonds 2029 (ISIN: MT0002251206) issued by the Company and listed and trading on the Prospects MTF List pursuant to a company admission document dated 28th May 2019 (the "**2019 Prospects MTF Bonds**").

Subject to regulatory approval as aforesaid, the 2019 Prospects MTF Bonds are to be redeemed early upon the issue of the Bonds and admission to trading and listing of the Bonds on the Official List of the Malta Stock Exchange. Full details of the mechanics of the early redemption of the 2019 Prospects MTF Bonds and the rights of holders of the 2019 Prospects MTF Bonds upon such early redemption, including the calling of a bondholders' meeting for the purpose, shall be made known by means of company announcement in due course and will be set out in the prospectus to be published in connection with the issue of the Bonds.

The Company will be granting preference to holders of the 2019 Prospects MTF Bonds appearing on the register of bondholders as at pre-determined cut-off date to subscribe to the Bonds by surrendering their 2019 Prospects MTF Bonds.

Application will be made in respect of the Bonds to the Malta Stock Exchange for admittance to its Official List and for trading to commence thereafter. Subject to obtaining regulatory approval and without prejudice to the preference to be afforded to holders of the 2019 Prospects MTF Bonds as stated above, the Bonds will be available for subscription by all categories of investors, including the general public, through authorised intermediaries.

Full details on the Bonds will be provided in the prospectus that will be published following attainment of the necessary approval by the Listing Authority.

UNQUOTE

A handwritten signature in blue ink, appearing to be "K Cachia", written in a cursive style.

Dr Katia Cachia
Company Secretary

10th February 2021