



Smartcare Finance P L C
326, Mdina Road, Qormi, Malta
Co. Reg. No. C 90123
The "Company"

COMPANY ANNOUNCEMENT

The following is a company announcement issued by the Company, in terms of the rules of Prospects, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange ("**Prospects**").

Redemption of €5,000,000 5% Secured Prospects MTF Bonds 2029 and Issue of €13,000,000 4.65% Secured Bonds 2031

QUOTE

Smartcare Finance p.l.c. hereby announces that, further to the company announcement issued on 10th February 2021, subject to the Listing Authority granting its approval to admissibility to listing of the €13,000,000 4.65% Secured Bonds 2031 (the "**New Bonds**") on the Official List of the Malta Stock Exchange, the Company will be granting preference to holders of the €5,000,000 5% secured Prospects MTF bonds 2029 (ISIN: MT0002251206) (the "**Maturing Bonds**") appearing on the bond register as at close of business on 19th February 2021, that is up to and including trading activity of 17th February 2021, to subscribe to the New Bonds by surrendering their Maturing Bonds subject to a minimum application of €1,000.

Trading in the Maturing Bonds shall be suspended as from close of business on 17th February 2021.

Full details of the Allocation Policy to be adopted by the Company and of the terms and conditions of the New Bonds generally will be provided in the prospectus that will be published following attainment of the necessary approval of the New Bonds from the Listing Authority.

UNQUOTE

A handwritten signature in blue ink, appearing to read "K. Cachia", with a stylized flourish at the end.

Dr Katia Cachia
Company Secretary

15th February 2021