



Smartcare Finance P L C
326, Mdina Road, Qormi, Malta
Co. Reg. No. C 90123
The "**Company**"

COMPANY ANNOUNCEMENT

The following is a company announcement issued by the Company, in terms of the rules of Prospects, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange ("**Prospects**").

Meeting of Bondholders

QUOTE

The Board of Directors of the Company hereby announces that the Company will be calling upon investors, holding, as at close of business on 19th February 2021, the €5 million 5% secured Prospects MTF bonds 2029 (ISIN: MT0002251206) issued in terms of the Company Admission Document dated 28th May 2019 (the "**Maturing Bonds**"), for a meeting to be held remotely on the 9th March 2021, for the purpose of considering, and if thought fit, approving the early redemption of the Maturing Bonds (the "**Maturing Bondholders' Meeting**").

Holders of the Maturing Bonds on the register of bondholders as at the close of business of the 19th February 2021 (the "**Maturing Bondholders**") shall be eligible to receive notice of, attend and vote at the Maturing Bondholders' Meeting.

The Company shall be convening the Maturing Bondholders' Meeting by notice in writing, which notice shall include a Circular prepared in compliance with the requirements of Rule 6.00.01.06 of the Prospects MTF Rules setting out the details of the purpose of the meeting and other necessary information in connection with the early redemption of the Maturing Bonds. A copy of the Circular will also be made available on the Company's website (www.smartcaremalta.com) from 23rd February 2021.

In view of the continued risks and concerns associated with the pandemic, the Company considers it prudent and in the interests of health and safety to proceed with holding the Maturing Bondholders' Meeting remotely on 9th March 2021 at 3pm, in accordance with applicable laws and regulations.

Maturing Bondholders are entitled and encouraged to participate in and vote at the Maturing Bondholders' Meeting in terms of the instructions set out in the aforementioned notice convening said meeting.

Maturing Bondholders wishing to ask questions pertinent and related to the resolution to be put forward at the Maturing Bondholders' Meeting may do so in advance, by sending such questions in writing to the Company Secretary by hand or by postal mail to the Company's registered address (Smartcare Finance Plc, Dar Pinto, 326, Mdina Road, Qormi) or by email on secretary@smartcaremalta.com to be received by not later than 48 hours before the appointed date and time of the meeting (i.e. by 3pm of 7th March 2021). Questions will be answered by the directors or by such person as the directors may delegate for that purpose. The Company shall provide an answer to the questions on its website www.smartcaremalta.com within 48 hours from the termination of the meeting. The Company may provide an overall answer to questions having the same content.

Maturing Bondholders are invited to contact the Company by telephone on 21820223 during office hours or by email on secretary@smartcaremalta.com to obtain an understanding of and details relating to accessibility and attendance at the Maturing Bondholders' Meeting to be held remotely.

UNQUOTE



Dr Katia Cachia
Company Secretary

23rd February 2021