

Smartcare Finance P L C
326, Mdina Road, Qormi, Malta
Co. Reg. No. C 90123
The “**Company**”

COMPANY ANNOUNCEMENT

The following is a company announcement issued by the Company, in terms of the rules of Prospects, a market regulated as a multi-lateral trading facility and operated by the Malta Stock Exchange (“**Prospects**”).

**€13,000,000 4.65% Secured Bonds 2031 -
Basis of acceptance**

QUOTE

The Company is pleased to announce that in respect of its issue of €13,000,000 4.65% Secured Bonds redeemable in 2031, issued at par with a nominal value of €100 per bond (the “**Bonds**”), guaranteed by Smartcare Pinto Ltd (C 86395) and Smartcare Holdings Ltd (C 90121), pursuant to the terms and conditions set out in the prospectus dated 19th February 2021 (the “**Prospectus**”), and offered via subscription to the holders of the €5,000,000 5% secured bonds 2029 (ISIN: MT0002251206) issued by the Company and listed and trading on the Prospects MTF List (the “**Maturing Bonds**”) pursuant to a company admission document dated 28th May 2019 (the “**Maturing Bondholders**”) and by authorised financial intermediaries through an intermediaries’ offer as set out in the Prospectus (the “**Bond Issue**”), the Bond Issue was subscribed in full and allocated amongst the Maturing Bondholders and authorised financial intermediaries in accordance with the terms of the Prospectus. Accordingly, subscription closed early on 18th March 2021.

The expected date of the early redemption of the Maturing Bonds shall be 30th March 2021.

The Bonds are expected to be admitted to listing on the Official List of the Malta Stock Exchange on 30th March 2021 and trading is expected to commence on 1st April 2021.

Interest on the Bonds at the rate of 4.65% *per annum* is expected to commence on 1st April 2021 and shall be payable annually in arrears on the 1st April of each year, with the first interest payment falling due on 1st April 2022 (covering the period 1st April 2021 up to and including 31st March 2022).

The Company wishes to thank the investing public, particularly Maturing Bondholders, and authorised financial intermediaries for their strong support in this Bond Issue.

UNQUOTE



Dr Katia Cachia
Company Secretary

23rd March 2021